

Macedonian Stock Exchange DAILY REPORT 18/12/2017



MARKET DATA

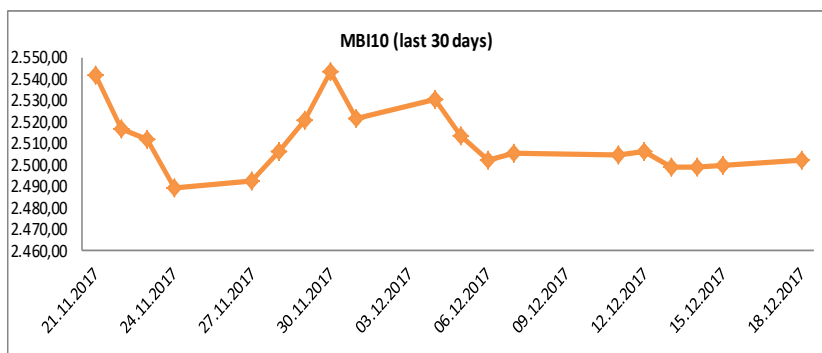
TOP GAINERS

ZILU +2.65% ▲ USJE +2.17% ▲ STIL +1.56% ▲ TTK +1.25% ▲ OHB +0.67% ▲

Total turnover (EUR)	53,346
• Shares	53,346
• Bonds	0
• Block trades	0
Trades	46
Gainers	7
Losers	4
No price changes	3
Number of traded securities	14
Market capitalization - Official market - shares (EUR)	2,151,213,951
Market capitalization - Official market - bonds (EUR)	56,646,000

MSE SHARE INDEX

MBI10	0.11%
VALUE	2,502.28
MAX	2,503.94
MIN	2,498.34
YTY	17.51%
YTD	17.21%
P/E	10.53
P/B	1.12
Market capitalization	1,309,295,161



	Last average price	% change from last trading day	Montly % Change	Annual % Change
ALK	7,300.00	-0.06%	-1.47%	36.45%
GRNT	766.8	0.58%	-7.71%	32.28%
KMB	2,705.47	0.20%	0.17%	-3.75%
MPT	27,000.00	0.00%	-2.82%	3.82%
MTUR	4,100.00	0.00%	-8.89%	11.50%
OHB	4,800.00	0.67%	-4.00%	38.59%
SBT	1,881.00	0.00%	-14.67%	50.48%
STB	910	0.00%	-2.65%	-2.52%
TEL	279	0.00%	2.57%	5.68%
TNB	13,100.00	0.00%	-2.97%	52.33%

SELECTED SHARES*

TTK Banka Skopje	1.25%	
Symbol	TTK	
Avg. Price in MKD	839.00	
Monthly % Change	2.44%	
YTY	20.03%	
YTD	20.03%	
Average daily turnover last 3 months	12,225	
P/E	9.10	
Dividend Yield	9.77%	
P/B	0.68	
Profitability ratios	2016	2015
Return on equity	7.52	3.54
Return on average equity	1.12	0.55
Dividend payout ratio	88.97	92.6

Cementarnica USJE Skopje	2.17%	
Symbol	USJE	
Avg. Price in MKD	23,500.00	
Monthly % Change	-2.09%	
YTY	1.72%	
YTD	4.21%	
Average daily turnover last 3 months	634	
P/E	11.03	
Dividend Yield	7.11%	
P/B	3.49	
Profitability ratios	2016	2015
Return on equity	31.64	34.62
Return on average equity	28.11	30.42
Dividend payout ratio	78.37	87.2

*This part of the report contains 2 most liquid shares from the Official market selected on daily basis

Exchange rate | 1 EUR = 61.50MKD

BONDS TRADING (last 30 days)

	HIGH(% of par value)	LOW(% of par value)	Last daily average price (%)	Last trading day	Volume (in EUR)	Yield to maturity
R. Makedonija - denacionalizacija 15	95.10	94.90	95.00	15.12.2017	16,729	3.22%
R. Makedonija - denacionalizacija 14	94.90	92.20	92.88	30.11.2017	12,120	3.43%
R. Makedonija - denacionalizacija 09	95.00	95.00	95.00	14.12.2017	5,021	5.71%
R. Makedonija - denacionalizacija 13	96.40	94.00	95.20	07.12.2017	3,738	3.93%
R. Makedonija - denacionalizacija 11	96.00	96.00	96.00	21.11.2017	783	3.52%
R. Makedonija - denacionalizacija 08	97.90	97.90	97.90	30.11.2017	439	4.29%

USEFUL LINKS

MSE'S SECURITIES LIST → <http://www.mse.mk/en/issuers/super-listing/95>
<http://www.mse.mk/en/issuers/exchange-listing/96>
<http://www.mse.mk/en/issuers/mandatory-listing/189>

MSE'S MEMBERS LIST → <http://www.mse.mk/en/brokers>

MSE TRADING IN REAL TIME → <http://www.bestnet.com.mk>

MSE'S SECURITIES ANALYSES → <http://www.mse.mk/en/content/25/3/2010/bestnet-analytics>

ALL MSE'S LISTED COMPANIES NEWS → <http://www.seinet.com.mk>

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