

Macedonian Stock Exchange DAILY REPORT 11/01/2018



MARKET DATA

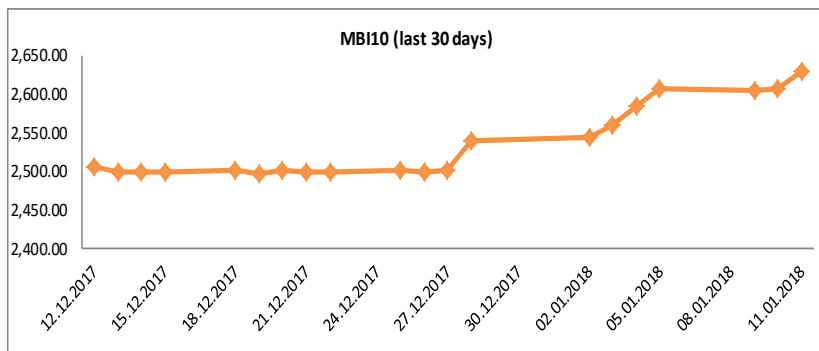
TOP GAINERS

TETE +9.99% ▲ OKTA +6.26% ▲ UNI +5.26% ▲ SBT +2.53% ▲ MPT +2.41% ▲

| | |
|--|---------------|
| Total turnover (EUR) | 359,062 |
| • Shares | 121,706 |
| • Bonds | 237,356 |
| • Block trades | 0 |
| Trades | 103 |
| Gainers | 12 |
| Losers | 2 |
| No price changes | 5 |
| Number of traded securities | 19 |
| Market capitalization - Official market - shares (EUR) | 2,210,045,138 |
| Market capitalization - Official market - bonds (EUR) | 64,296,740 |

MSE SHARE INDEX

| | |
|-----------------------|---------------|
| MBI10 | 0.87% |
| VALUE | 2,629.09 |
| MAX | 2,629.09 |
| MIN | 2,606.49 |
| YTY | 19.47% |
| YTD | 3.55% |
| P/E | 10.82 |
| P/B | 1.15 |
| Market capitalization | 1,344,641,002 |



| | Last average price | % change from last trading day | Monthly % Change | Annual % Change |
|------|--------------------|--------------------------------|------------------|-----------------|
| ALK | 7,617.96 | -0.35% | 4.34% | 41.13% |
| GRNT | 793.25 | 2.37% | 1.49% | 32.21% |
| KMB | 2,949.75 | 0.00% | 9.30% | -0.04% |
| MPT | 29,680.28 | 2.41% | 9.93% | 7.93% |
| MTUR | 4,101.00 | 0.04% | 0.02% | 5.15% |
| OHB | 4,800.00 | 0.00% | 0.00% | 14.60% |
| SBT | 2,019.87 | 2.53% | 7.38% | 55.37% |
| STB | 937.44 | 0.00% | 3.02% | 10.35% |
| TEL | 280 | 1.82% | 1.72% | 4.87% |
| TNB | 13,278.00 | 1.36% | 1.34% | 46.62% |

SELECTED SHARES*

| UNI Banka | 5.26% | |
|--------------------------------------|-------------|-------------|
| Symbol | UNI | |
| Avg. Price in MKD | 2,000.00 | |
| Monthly % Change | 5.27% | |
| YTY | 121.24% | |
| YTD | 5.26% | |
| Average daily turnover last 3 months | 5,800 | |
| P/E | 7.64 | |
| Dividend Yield | 0.00% | |
| P/B | 0.74 | |
| Profitability ratios | 2016 | 2015 |
| Return on equity | 9.71 | 6.26 |
| Return on average equity | 1 | 0.64 |
| Dividend payout ratio | - | - |

| OKTA Skopje | 6.26% | |
|--------------------------------------|-------------|-------------|
| Symbol | OKTA | |
| Avg. Price in MKD | 3,200.00 | |
| Monthly % Change | 1.59% | |
| YTY | 31.62% | |
| YTD | 12.28% | |
| Average daily turnover last 3 months | 818 | |
| P/E | 8.18 | |
| Dividend Yield | 3.41% | |
| P/B | 0.61 | |
| Profitability ratios | 2016 | 2015 |
| Return on equity | 7.41 | 1.94 |
| Return on average equity | 5.02 | 1.19 |
| Dividend payout ratio | 27.86 | 76.11 |

*This part of the report contains 2 most liquid shares from the Official market selected on daily basis

Exchange rate | 1 EUR = 61.50MKD

BONDS TRADING (last 30 days)

| | HIGH(% of par value) | LOW(% of par value) | Last daily average price (%) | Last trading day | Volume (in EUR) | Yield to maturity |
|--------------------------------------|----------------------|---------------------|------------------------------|------------------|-----------------|-------------------|
| R. Makedonija - denacionalizacija 16 | 93.50 | 92.50 | 93.23 | 11.01.2018 | 1,410,865 | 3.51% |
| R. Makedonija - denacionalizacija 15 | 95.20 | 95.00 | 95.08 | 26.12.2017 | 13,494 | 3.24% |
| R. Makedonija - denacionalizacija 12 | 96.00 | 95.00 | 95.82 | 03.01.2018 | 6,735 | 3.64% |
| R. Makedonija - denacionalizacija 09 | 95.00 | 95.00 | 95.00 | 14.12.2017 | 5,021 | 5.89% |
| R. Makedonija - denacionalizacija 14 | 95.50 | 95.50 | 95.50 | 04.01.2018 | 2,775 | 3.27% |
| R. Makedonija - denacionalizacija 10 | 97.50 | 97.50 | 97.50 | 25.12.2017 | 626 | 3.39% |
| R. Makedonija - denacionalizacija 13 | 96.00 | 96.00 | 96.00 | 19.12.2017 | 500 | 3.28% |

USEFUL LINKS

MSE'S SECURITIES LIST → <http://www.mse.mk/en/issuers/super-listing/95>
<http://www.mse.mk/en/issuers/exchange-listing/96>
<http://www.mse.mk/en/issuers/mandatory-listing/189>

MSE'S MEMBERS LIST → <http://www.mse.mk/en/brokers>

MSE TRADING IN REAL TIME → <http://www.bestnet.com.mk>

MSE'S SECURITIES ANALYSES → <http://www.mse.mk/en/content/25/3/2010/bestnet-analytics>

ALL MSE'S LISTED COMPANIES NEWS → <http://www.seinet.com.mk>

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