



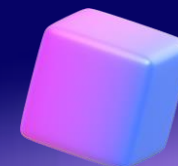
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www.beam.bse-sofia.bg

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Let's grow together!

23.09.2022





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Advantages of beam Market



Easy access to finance for SMEs



Raising capital up to EUR 8 million every 12 months without prospectus



Simplified administrative procedures and required documents



High level of market integrity and investor protection



Reduced listing costs



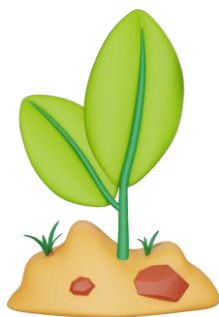


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Capital Markets and Company Life Cycle



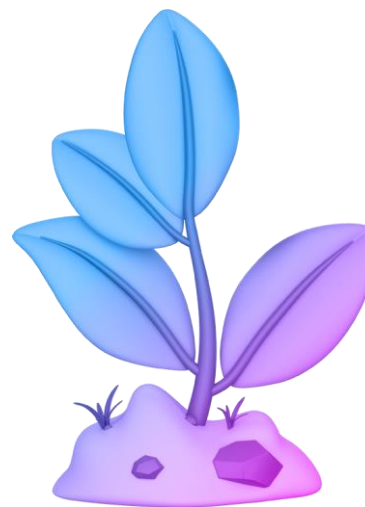
Seed Financing
Crowdfunding



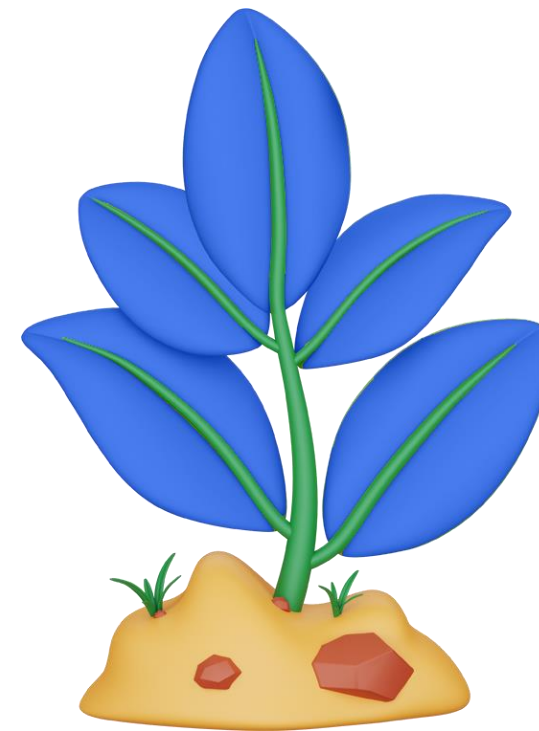
Private Equity
Venture Capital



Private Markets



beam Market



Regulated Markets



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Listing Process

1
STAGE

*30 Days

Preparation Stage for **beam listing**

2
STAGE

*30 Days

Preparation Stage for **beam listing**

3
STAGE

*30 Days

Listing on beam

● In Case of IPO



● In Case of Secondary Offering

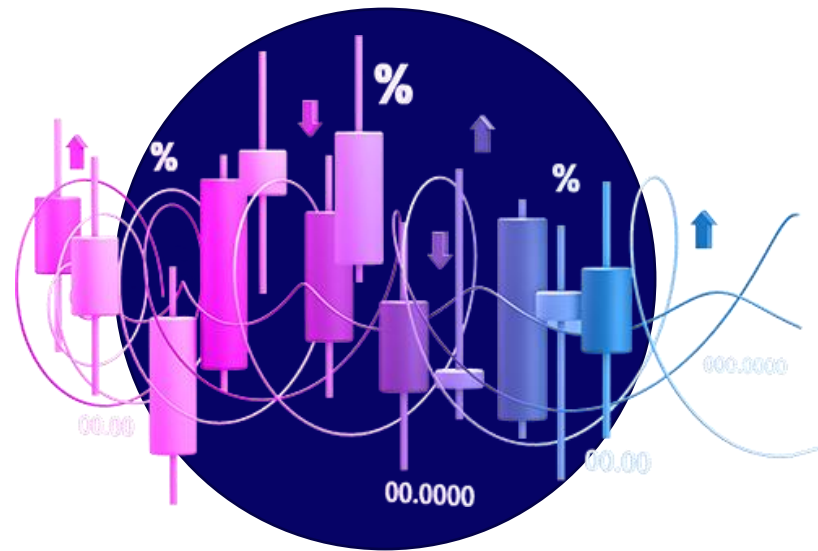
4
STAGE

Trading on beam

- **Meet your beam contact** and gain knowledge on listing opportunities
- Take the **decision** to list
- Make your **internal preparation** for becoming a beam company
- Choose **certified adviser**
- Prepare **due diligence**
- **Draft admission document** or prospectus
- Draw up **marketing strategy**



IPO - two types of auctions:
competitive and
proportional



**Start of trading immediately
after the IPO**



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Beam Market Success Story



INFINITYCAPITAL

9

Listed companies

over BGN 30M

Raised capital



IMPULSE
growth companies

4

Companies reached
the maximum
threshold

over BGN 90M

Investors demand



DRONAMICS CAPITAL

ИСТИНСКИ МЕД

28 %

Average ROI since IPO



WEBIT INVESTMENT NETWORK



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Thank you!

6 Tri Ushi Str, Sofia, Bulgaria
(+359 2) 937 09 3, (+359 2) 4001 134
www.bse-sofia.bg