

## MONTHLY STATISTICAL BULLETIN

JUNE 2013

Market capitalization : 112.134.244.670

Turnover: 347.677.904

Number of transactions: 1.271

MBI10: 1.745,48

↓0,74%

↑1,46%

↑9,10%

↑0,28%

## BASIC INDICATORS

TURNOVER (denars)	May 2013	June 2013	% of change
<b>TRADING IN BEST</b>	<b>304.096.774</b>	<b>275.992.431</b>	<b>-9,24</b>
Shares	116.231.768	114.473.776	-1,51
Bonds	187.865.006	161.518.655	-14,02
DAILY AVERAGE TURNOVER (denars)	16.005.093	14.525.917	-9,24
DAILY AVERAGE NUMBER OF TRANSACTIONS	61	66	8,20
<b>BLOCK TRANSACTIONS</b>	<b>38.588.012</b>	<b>48.707.361</b>	<b>26,22</b>
<b>PUBLIC AUCTIONS</b>	<b>-</b>	<b>22.978.113</b>	<b>-</b>
<b>TOTAL</b>	<b>342.684.786</b>	<b>347.677.904</b>	<b>1,46</b>

## NUMBER OF TRANSACTIONS

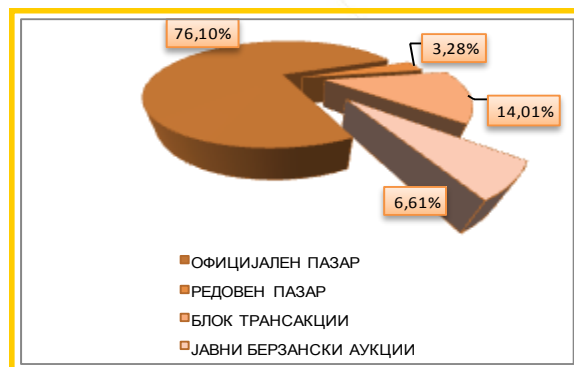
<b>TRADING IN BEST</b>	<b>1.162</b>	<b>1.263</b>	<b>8,69</b>
<b>BLOCK TRANSACTIONS</b>	<b>3</b>	<b>2</b>	<b>-33,33</b>
<b>PUBLIC AUCTIONS</b>	<b>-</b>	<b>6</b>	<b>-</b>
<b>TOTAL</b>	<b>1.165</b>	<b>1.271</b>	<b>9,10</b>

## MARKET CAPITALIZATION (denars)

<b>MARKET CAPITALIZATION OF SHARES</b>	<b>112.969.799.282</b>	<b>112.134.244.670</b>	<b>-0,74</b>
OFFICIAL MARKET-SHARES	26.477.670.826	92.625.065.228	249,82
MARKET OF JOINT STOCK COMPANIES WITH SPECIAL REPORTING OBLIGATIONS	86.492.128.456	19.509.179.442	-77,44
<b>MARKET CAPITALIZATION OF BONDS</b>	<b>8.199.397.172</b>	<b>6.451.013.591</b>	<b>-21,32</b>
<b>TOTAL MARKET CAPITALIZATION</b>	<b>121.169.196.454</b>	<b>118.585.258.261</b>	<b>-2,13</b>
<b>MBI10</b>	<b>1.740,69</b>	<b>1.745,48</b>	<b>0,28</b>
<b>MBID</b>	<b>2.219,78</b>	<b>2.140,51</b>	<b>-3,57</b>
<b>OMB</b>	<b>121,48</b>	<b>120,33</b>	<b>-0,95</b>
<b>NUMBER OF LISTED SECURITIES</b>	<b>32</b>	<b>88</b>	<b>175,00</b>
<b>NUMBER OF TRADING DAYS</b>	<b>19</b>	<b>19</b>	<b>0</b>

## TURNOVER STRUCTURE

Market segment	Turnover (denars)	Turnover (EUR)	%	Number of transactions
OFFICIAL MARKET	264.599.971	4.290.619	76,10	1.152
REGULAR MARKET	11.392.460	184.752	3,28	111
BLOCK TRANSACTIONS	48.707.361	789.945	14,01	2
PUBLIC AUCTIONS	22.978.113	372.761	6,61	6
<b>TOTAL</b>	<b>347.677.904</b>	<b>5.638.077</b>	<b>100,00</b>	<b>1.271</b>



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## 10 MOST LIQUID SHARES (Official market)

Issuer	Max (denars)	Min (denars)	Average price (denars)	Volume	Turnover (denars)	Turnover (EUR)	%	Num. of trans.	Market capitalization (denars)
Komercijalna banka AD Skopje	2.002,00	1.980,00	1.998,21	16.463	32.917.318	533.855	31,93	199	4.555.171.213
Alkaloid AD Skopje	4.440,00	4.300,00	4.405,44	5.164	22.746.803	368.851	22,07	158	6.263.815.431
Makpetrol AD Skopje	17.300,00	14.065,00	15.333,73	908	13.768.950	223.273	13,36	142	1.926.770.285
RZ Uslugi AD Skopje	115,00	111,00	113,67	92.920	10.685.600	173.292	10,37	9	180.741.820
TTK Banka AD Skopje	750,00	706,00	729,68	7.730	5.591.182	90.647	5,42	41	653.679.360
Makedonski telekom AD Skopje	508,00	501,00	505,03	9.579	4.839.777	78.477	4,70	45	48.614.221.155
Makedonijaturist AD Skopje	3.150,00	3.100,00	3.106,91	804	2.514.600	40.772	2,44	15	1.401.965.700
Tutunska banka AD Skopje	2.252,00	2.220,00	2.234,00	1.028	2.284.436	37.034	2,22	4	1.923.345.372
Stopanska banka AD Bitola	1.500,00	1.400,00	1.441,94	916	1.355.835	21.986	1,32	18	547.367.800
Makstil AD Skopje	94,00	85,00	90,48	13.582	1.223.930	19.846	1,19	36	1.308.460.940
Rest				14.399	12.791.207	207.431	12,41	144	25.249.526.152
<b>Total</b>				<b>163.493</b>	<b>110.719.638</b>	<b>1.795.464</b>	<b>100,00</b>	<b>811</b>	<b>92.625.065.228</b>

## TOP GAINERS / TOP LOSERS—OFFICIAL MARKET

Issuer	Average price (denars) 31.05.2013	Average price (denars) 30.06.2013	% of change
<b>TOP GAINERS</b>			
Tutunski kombinat AD Prilep	200,00	291,00	45,50
Makpetrol AD Skopje	15.320,00	17.144,83	11,91
RZ Uslugi AD Skopje	108,00	115,00	6,48
Fersped AD Skopje	42.100,00	43.500,00	3,33
Teteks Ad Tetovo	370,00	379,00	2,43
<b>TOP LOSERS</b>			
Beton Ad Skopje	4.400,00	3.800,00	-13,64
VV Tikves AD Skopje	1.914,00	1.700,00	-11,18
Ohridska banka AD Ohrid	1.134,00	1.012,00	-10,76
Toplifkacija AD Skopje	1.499,00	1.350,00	-9,94
Stopanska banka AD Bitola	1.483,04	1.400,00	-5,60

## OVERVIEW OF THE TRADING WITH BONDS

	HIGH (%)	LOW (%)	Last daily average price (%)	Last trading day	Volume (in EUR)	Turnover (denars)	Turnover (EUR)	Yield to maturity *
Government bonds-denationalization IV issue (RMDEN03)	96,50	96,10	96,10	18.06.2013	1.430	85.027	1.379	-
Government bonds-denationalization V issue (RMDEN04)	95,00	93,00	95,00	27.06.2013	49.990	2.920.157	47.355	5,76%
Government bonds-denationalization VI issue (RMDEN05)	95,00	93,00	93,00	26.06.2013	93.206	5.447.153	88.339	5,99%
Government bonds-denationalization IV issue (RMDEN06)	94,00	93,50	94,00	18.06.2013	174.057	10.035.737	162.753	4,70%
Government bonds-denationalization III issue (RMDEN07)	92,50	91,00	92,50	12.06.2013	75.422	4.299.710	69.730	4,85%
Government bonds-denationalization VIII issue (RMDEN08)	90,00	90,00	90,00	05.06.2013	3.014	167.286	2.713	5,33%
Government bonds-denationalization IX issue (RMDEN09)	90,20	90,00	90,20	18.06.2013	14.680	815.270	13.220	4,86%
Government bonds-denationalization X issue (RMDEN10)	90,00	89,00	90,00	17.06.2013	19.234	1.058.767	17.169	4,61%
Government bonds-denationalization XI issue (RMDEN11)	90,00	88,00	89,86	26.06.2013	54.482	2.976.033	48.258	4,37%
Government bonds-denationalization XII issue (RMDEN12)	91,00	87,00	89,10	28.06.2013	2.463.655	133.713.514	2.168.115	3,91%

\* The model for calculation of annual average yield to maturity is adapted to the characteristics of the bonds. Calculation date is 30.06.2013 using the last average price of the bonds.

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## MBI10

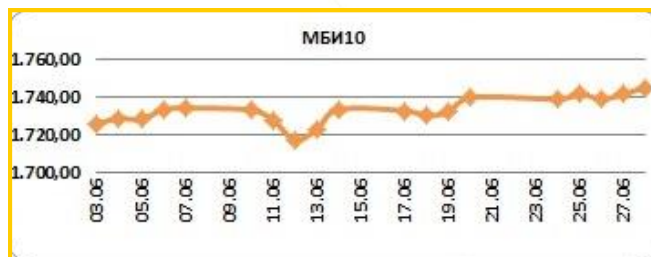
Value at 30.06.2013 1.745,48

MAX Value in June(28.06.2013) 1.754,48

MIN Value in June(12.06.2013) 1.717,55

Monthly change 0,28

% of change from 31.12.2012 0,83

All about MBI10 on: <http://www.mse.com.mk/Indicies.aspx?Index=MBI10>

## MBID

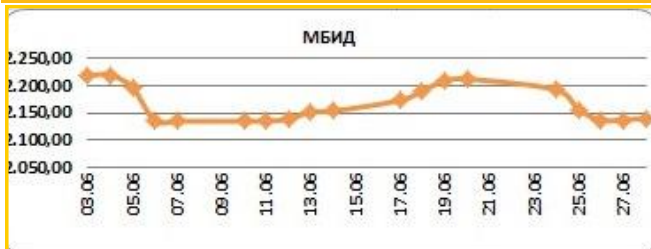
Value at 30.06.2013 2.140,51

MAX Value in June (04.06.2013) 2.219,95

MIN Value in June (06.06.2013) 2.135,18

Monthly change -3,57

% of change from 31.12.2012 23,38

All about MBID on: <http://www.mse.com.mk/Indicies.aspx?Index=MBID>

## OMB

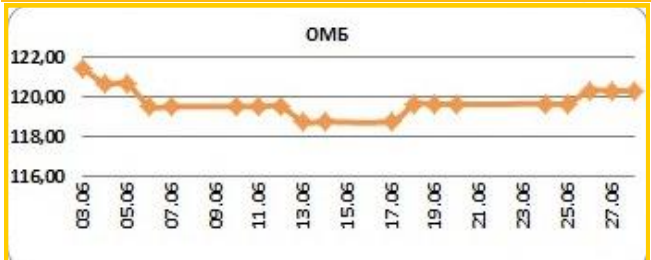
Value at 30.06.2013 120,33

MAX Value in June(03.06.2013) 121,48

MIN Value in June (13.06.2013) 118,77

Monthly change -0,95

% of change from 31.12.2012 1,45

All about OMB on: <http://www.mse.com.mk/Indicies.aspx?Index=OMB>

Composition of MBI10	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Alkaloid AD Skopje	22.746.803	5.164	158	4.376,15	-0,54
Granit AD Skopje	979.345	2.446	29	396,00	-2,22
Komercijalna banka AD Skopje	32.917.318	16.463	199	1.998,70	-0,06
Makpetrol AD Skopje	13.768.950	908	142	17.144,83	11,91
Makedonijaturist AD Skopje	2.514.600	804	15	3.100,00	0,00
Stopanska banka AD Bitola	1.355.835	916	18	1.400,00	-5,60
Makstil AD Skopje	1.223.930	13.582	36	89,48	-2,51
Toplifkacija AD Skopje	82.350	61	2	1.350,00	-9,94
TTK Banka AD Skopje	5.591.182	7.730	41	720,00	1,27
Replek AD Skopje	209.500	5	1	41.900,00	0,00

Composition of MBID	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
FZC 11 Oktomvri AD Kumanovo	76.780	174	3	412,00	-15,92
Kjubi Makedonija Skopje	2.716.000	1.358	9	2.000,00	0,00
Prilepska Pivarnica AD Prilep	82.000	10	1	8.200,00	0,00
Rade Koncar AD Skopje	4.287.953	2.090	24	2.010,00	30,10
Arcelormittal Skopje(HRM) Skopje	61.500	1.500	4	40,00	-13,04
Arcelormittal Skopje (CRM) Skopje	80.408	1.748	4	46,00	-11,54
Stopanska Banka AD Skopje	53.200	350	2	152,00	1,33
Makedonski Telekom AD Skopje	5.674.261	11.230	56	507,25	0,45
Tutunska banka AD Skopje	2.949.996	1.328	12	2.252,00	-1,66
Trgotekstil Maloprodazba AD Skopje	0	0	0	104,00	0,00
Univerzalna Investiciona Banka AD	74.400	93	1	800,00	-28,57

Composition of OMB	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Government bonds-denationalization IV issue (RMDEN04)	2.920.157	49.990	4	95,00	-2,96
Government bonds-denationalization V issue (RMDEN05)	5.447.153	93.206	9	93,00	-3,02
Government bonds-denationalization VI issue (RMDEN06)	10.035.737	174.057	22	94,00	0,00
Government bonds-denationalization VII issue (RMDEN07)	4.299.710	75.422	7	92,50	1,65
Government bonds-denationalization VIII issue (RMDEN08)	167.286	3.014	3	90,00	-0,55
Government bonds-denationalization IX issue (RMDEN09)	815.270	14.680	6	90,20	0,22
Government bonds-denationalization X issue (RMDEN10)	1.058.767	19.234	7	90,00	1,12
Government bonds-denationalization XI issue (RMDEN11)	2.976.033	54.482	26	89,86	-0,16
Government bonds-denationalization XII issue (RMDEN12)	133.713.514	2.463.655	312	89,10	2,51



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## MBI10 LISTED COMPANIES RATIOS

Issuer	P/E Ratio <sup>1</sup>	Dividend yield <sup>2</sup>	Foreign investors participation in June 2013 <sup>3</sup>	Foreign investors participation in May 2013 <sup>3</sup>	Change
Alkaloid AD Skopje	10,58	4,25%	9,81%	9,89%	-0,08%
Granit AD Skopje	4,18	0,00%	15,65%	15,62%	0,03%
Komercijalna banka AD Skopje	8,11	5,00%	49,72%	50,48%	-0,76%
Makpetrol AD Skopje	/	0,00%	8,23%	8,27%	-0,04%
Makedonijatrust AD Skopje	7,06	6,52%	0,81%	0,81%	0,00%
Stopanska banka AD Bitola	/	0,00%	9,50%	9,64%	-0,14%
Makstil AD Skopje	/	0,00%	82,90%	82,88%	0,02%
Toplifikacija AD Skopje	59,86	0,00%	20,48%	20,48%	0,00%
TTk Banka AD Skopje	92,54	0,00%	25,47%	28,18%	-2,71%
Repek AD Skopje	6,83	9,52%	19,85%	19,85%	0,00%

[1] Share price at last day of trading in currently month, / Earnings per share

[2] The ratios are calculated using the data from the last published Audited financial reports and last paid dividend.

## FOREIGN INVESTORS—OFFICIAL MARKET

	Foreign Legal investors June 2013	Foreign private investors June 2013	Total Foreign entities June 2013	Total Foreign entities May 2013	Change
Shares[3]	20,36%	1,53%	21,89%	22,38%	-0,49%
Bonds[4]	0,12%	0,14%	0,25%	0,19%	0,06%
<b>Total Official market</b>	<b>18,91%</b>	<b>1,43%</b>	<b>20,34%</b>	<b>17,52%</b>	<b>2,82%</b>

[3] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the number of shares.

[4] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the total nominal value of bonds.

## FOREIGN AND DOMESTIC INVESTORS IN THE TOTAL TURNOVER [5] \*

	BUYING % of total	SELLING % of total
Foreign private investors	0,94%	1,27%
Foreign Legal investors	2,64%	19,68%
<b>Total Foreign Legal entities</b>	<b>3,58%</b>	<b>20,95%</b>
Domestic private investors	21,49%	37,30%
Domestic Legal investors	74,92%	41,75%
<b>Total Domestic Legal entities</b>	<b>96,42%</b>	<b>79,05%</b>

[5] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign and domestic investors in the total turnover.

## TURNOVER PER MEMBERS / in denars

Member	Code	Trading in BEST system	% of trading in BEST sys.	Block (denars)	% block	Public Auctions	% of Public auctions	Total
Eurohaus AD Skopje	EH	139.949.116	25,35	62.409.528	64,07	0	0,00	202.358.644
ILIRIKA INVESTMENTS AD Skopje	IL	115.800.656	20,98	0	0,00	0	0,00	115.800.656
INOVO BROKER AD Skopje	IN	112.217.215	20,33	0	0,00	2.424.330	10,55	114.641.545
Komercijalna Banka AD Skopje	KB	56.570.297	10,25	17.502.597	17,97	7.694.150	33,48	81.767.044
TTK Banka Skopje	TK	19.127.298	3,47	17.502.597	17,97	12.021.250	52,32	48.651.145
Stopanska banka AD Skopje	SB	25.020.238	4,53	0	0,00	0	0,00	25.020.238
INVESTBROKER AD Skopje	MI	21.773.183	3,94	0	0,00	0	0,00	21.773.183
Alta Vista Broker AD Skopje	AV	16.547.629	3,00	0	0,00	0	0,00	16.547.629
NLB Tutunska Banka AD Skopje	TN	14.083.127	2,55	0	0,00	838.383	3,65	14.921.510
MOJ Broker AD Skopje	MO	13.507.979	2,45	0	0,00	0	0,00	13.507.979
Postel Broker AD Skopje	PT	6.243.242	1,13	0	0,00	0	0,00	6.243.242
EURObroker AD Skopje	EU	4.190.463	0,76	0	0,00	0	0,00	4.190.463
Fersped broker AD Skopje	FR	3.381.765	0,61	0	0,00	0	0,00	3.381.765
PEON broker AD Skopje	PE	2.553.196	0,46	0	0,00	0	0,00	2.553.196
Centralna kooperativna banka AD Skopje	SL	1.019.459	0,18	0	0,00	0	0,00	1.019.459
<b>TOTAL</b>		<b>551.984.862</b>	<b>100,00</b>	<b>97.414.722</b>	<b>100,00</b>	<b>22.978.113</b>	<b>100,00</b>	<b>672.377.696</b>

Turnover via BEST system and turnover in block trades is calculated on the basis of double counting, in order to include the executed cross trades by the MSE members in the structure of the overall MSE turnover. As since July 13, during the government auctions on the selling side there is no brokers (i.e. MSE performs this role), the turnover derived from government auctions is still calculated on the basis of single counting.



# MONTHLY STATISTICAL BULLETIN

## AS A REMINDER

The product of the Macedonian Stock Exchange **BESTNET ANALYTICS** is a modern internet service that helps investors in building well-founded investment strategies and in bringing valuable investment decisions.

### BESTNET ANALYTICS contains:

- Data for more than **100** companies traded on the Macedonian Stock Exchange
- More than **70** different financial indicators of companies and more than **40** indicators for banks
- Monitoring and comparing the values for the last **3** years
- Tracking results by quarters
- Data in den, euros and dollars
- Data for paid dividends from companies for the last **4** years
- Data for the major shareholders of the company
- Data for management bodies of the company
- Data for related companies
- Comparison and monitoring of a large number of financial indicators
- Monitoring indicators by sectors and industries
- Graphic display of technical indicators
- Over **40** technical indicators and oscillators
- Monitoring of investments, determining their current value
- Calculation of gains / losses from unrealized transactions
- Calculation of gains / losses from trades executed
- Simulated portfolios

Шифра на XB	Датум на трансакција	Број на трансакција	Количина	Куповна вредност - акумул. (во ден.)	Датум на последна цена	Последна просечна цена	Вкупна вредност (во ден.)	Нереализирана добитка / загуба (во ден.)	% промена од купување на хв	% од вредноста на акумул. вложувања
GRNT	17.02.2009	X52515136						1,800,000.00	133.33%	3.74%
TEL	11.06.2009	1235649	600,00	360,000.00	11.2009	653,11	391,866.00	31,866.00	8,85%	1,00%

Шифра на XB	Датум на трансакција	Број на трансакција	Количина	Куповна вредност - акумул. (во ден.)	Датум на последна цена	Последна просечна цена	Вкупна вредност (во ден.)	Нереализирана добитка / загуба (во ден.)	% промена од купување на хв	% од вредноста на акумул. вложувања
МПТ	14.08.2009	1314-9	100,00	6.500.000,00	21.01.2009	120.334,50	12.033.450,00	5.533.450,00	85,13%	18,02%
КМБ	11.05.2009	кнб					9.896.310,00	48,87%	56,15%	
ЗЛКО	28.05.2009	злко					2.730.285,00	79,01%	9,70%	
АЛК	10.11.2009	алк-продај	1.000,00	4.000.000,00	21.01.2009	10.614,52	6.614.520,00	165,36%	11,09%	
РМДНО1	11.07.2008	1919	2.250,00	107.092,08	27.11.2007	85,00	117.886,38	11.198,57	10,08%	0,30%

Тип на хартија	Датум на трансакција	Број на трансакција	Количина	Куповна цена (во %)	Номинална вредност	Куповна вредност (во ден.)	Купена акумул. камата (во ден.)	Трансакциски трошоци (во ден.)
Лазарен сегмент								
Лазарен подсегмент								
Тип на хв								
ISIN број								
Вкупни издадени хв								
Шифра на хв								
Номинална вредност								

For more information on : [www.bestnet.com.mk](http://www.bestnet.com.mk)

The product of the Macedonian Stock Exchange **MB Monitor** is an Internet service aimed for informing and educating the public for issues from area of market securities.

Берза	Датум	Вкупен промет ЕУР	Датум	Вкупен промет ЕУР	% на промена во однос на припадниот трговски ден
Македонска Берза АД Скопје	20.02.2012	286.099	21.02.2012	297.967	0,36
Београдска берза а.д. Београд	20.02.2012	686.848	21.02.2012	688.889	19,49
Загребачка берза д.д.	20.02.2012	1.860.296	21.02.2012	1.847.965	52,85
Љубљанска берза, д.д. Љубљана	20.02.2012	886.638	21.02.2012	870.876	45,28
Варшавска берза	20.02.2012	131.573	21.02.2012	131.959	-0,16
Биржа на берза	20.02.2012	64.848	21.02.2012	74.286	12,19
Бостонска берза АО	20.02.2012	88.175	21.02.2012	11.882	-26,81

### MB Monitor contains:

- Daily reports with summary data from trading at Macedonian Stock Exchange
- Weekly reports with summary data from trading at Macedonian Stock Exchange
- Daily reports with data from trading on regional stock exchanges
- Monthly reports with data from trading on regional stock exchanges
- Data presented in Excel, Power Point, Word

For more information on : [www.mbmonitor.com.mk](http://www.mbmonitor.com.mk)